

**Annex to A14.10 of Questions and Answers on the Prospectus Regulation ([ESMA/2019/ESMA31-62-1258](#))**

**TABLE OF COMBINATIONS**

This table of combinations sets out the annexes (schedules) and additional information annexes to be applied when drawing up prospectuses.

PART 1: REGISTRATION DOCUMENT .....	2
PART 2: SECURITIES NOTE.....	7
PART 3: EU GROWTH REGISTRATION DOCUMENT .....	11
PART 4: EU GROWTH SECURITIES NOTE.....	14

## PART 1: REGISTRATION DOCUMENT

NO	TYPE OF SECURITIES	ANNEXES								ADDITIONAL ANNEXES
		Equity securities	Non-equity securities (Retail)	Non-equity securities (Wholesale)	Asset Backed Securities	Non-equity securities issued by third countries and their regional and local authorities <sup>1</sup>	Units of closed-end collective investment undertakings <sup>2</sup>	Universal Registration Document	Secondary Issuances <sup>3</sup>	Pro forma Information (if applicable) <sup>4</sup>
1.	Shares (preference shares, redeemable shares, shares with preferential subscription rights, units of closed end funds etc.)	or					or	or	or	
2.	Retail debt and derivative securities (vanilla debt securities, income debt securities, structured debt securities, etc.)		or			or		or	or	

<sup>1</sup> Mandatory when issuer is of this type.

<sup>2</sup> Mandatory when issuer is of this type.

<sup>3</sup> Applies to issuers eligible to use the simplified disclosure regime for secondary issuances according to Article 14 of the Prospectus Regulation.

<sup>4</sup> Please note that if an Equity RD is used pro forma should be considered.

NO	TYPE OF SECURITIES	ANNEXES								ADDITIONAL ANNEXES
		Equity securities	Non-equity securities (Retail)	Non-equity securities (Wholesale)	Asset Backed Securities	Non-equity securities issued by third countries and their regional and local authorities <sup>1</sup>	Units of closed-end collective investment undertakings <sup>2</sup>	Universal Registration Document	Secondary Issuances <sup>3</sup>	Pro forma Information (if applicable) <sup>4</sup>
3.	Wholesale debt and derivative securities (vanilla debt securities, income debt securities, structured debt securities, etc.)			or		or		or	or	
4.	Retail debt and derivative securities guaranteed by a third party		or			or		or	or	
5.	Wholesale debt and derivative securities guaranteed by a third party			or		or		or	or	
6.	Asset backed securities									
7.	Debt securities exchangeable or convertible into third party shares which are admitted on a regulated market		or	or				or	or	
8.	Debt securities exchangeable or convertible into issuer's or group		or	or				or	or	

NO	TYPE OF SECURITIES	ANNEXES								ADDITIONAL ANNEXES
		Equity securities	Non-equity securities (Retail)	Non-equity securities (Wholesale)	Asset Backed Securities	Non-equity securities issued by third countries and their regional and local authorities <sup>1</sup>	Units of closed-end collective investment undertakings <sup>2</sup>	Universal Registration Document	Secondary Issuances <sup>3</sup>	Pro forma Information (if applicable) <sup>4</sup>
	shares which are admitted on a regulated market									
9.	Debt securities exchangeable or convertible into third party shares not admitted on a regulated market  (Issuer of debt Securities exchangeable or convertible)		or	or				or	or	
10.	Debt securities exchangeable or convertible into the issuer's shares not admitted on a regulated market	or						or	or	
11.	Debt securities exchangeable or convertible into group shares not admitted on a regulated market  (Issuer of debt securities exchangeable or convertible)		or	or				or	or	

NO	TYPE OF SECURITIES	ANNEXES								ADDITIONAL ANNEXES
		Equity securities	Non-equity securities (Retail)	Non-equity securities (Wholesale)	Asset Backed Securities	Non-equity securities issued by third countries and their regional and local authorities <sup>1</sup>	Units of closed-end collective investment undertakings <sup>2</sup>	Universal Registration Document	Secondary Issuances <sup>3</sup>	Pro forma Information (if applicable) <sup>4</sup>
12.	Debt securities with warrants to acquire the issuer's shares not admitted to trading on a regulated market	or						or	or	
13.	Shares with warrants to acquire the issuer's shares not admitted to trading on a regulated market	or						or	or	
14.	Derivative securities giving the right to subscribe or to acquire the issuer's shares not admitted on a regulated market	or						or	or	
15.	Derivatives securities giving the right to acquire group shares not admitted on a regulated market		or	or				or	or	

NO	TYPE OF SECURITIES	ANNEXES								ADDITIONAL ANNEXES
		Equity securities	Non-equity securities (Retail)	Non-equity securities (Wholesale)	Asset Backed Securities	Non-equity securities issued by third countries and their regional and local authorities <sup>1</sup>	Units of closed-end collective investment undertakings <sup>2</sup>	Universal Registration Document	Secondary Issuances <sup>3</sup>	Pro forma Information (if applicable) <sup>4</sup>
16.	Derivatives securities giving the right to subscribe or to acquire issuer's or group shares which are admitted on a regulated market		or	or				or	or	
17.	Derivatives securities linked to any other underlying than issuer's or group shares which are not admitted on a regulated market (including any derivatives securities entitling to cash settlement)		or	or				or	or	

## PART 2: SECURITIES NOTE

NO	TYPE OF SECURITIES	ANNEXES				ADDITIONAL ANNEXES			
		Equity securities	Non-equity securities (Retail debt and derivatives <sup>5</sup> )	Non-equity securities (Wholesale debt and derivative <sup>6</sup> )	Secondary Issuance <sup>7</sup>	Derivative securities <sup>8</sup> (if applicable)	Underlying share	Asset Backed securities	Guarantees
1.	Share (preference shares, redeemable shares, shares with preferential subscription rights, , units of closed end funds etc.)	or			or				
2.	Retail debt and derivative securities (vanilla debt securities, income debt securities, structured debt securities, etc.)		or		or				
3.	Wholesale debt and derivative securities (vanilla debt securities, income debt securities, structured debt securities, etc.)			or	or				

<sup>5</sup> Securities giving rise to payment or delivery obligations linked to an underlying asset.

<sup>6</sup> Ibid.

<sup>7</sup> Applies to issuers eligible to use the simplified disclosure regime for secondary issuances according to Article 14 of the Prospectus Regulation.

<sup>8</sup> Securities giving rise to payment or delivery obligations linked to an underlying asset.

NO	TYPE OF SECURITIES		ANNEXES				ADDITIONAL ANNEXES			
			Equity securities	Non-equity securities (Retail debt and derivatives <sup>5</sup> )	Non-equity securities (Wholesale debt and derivative <sup>6</sup> )	Secondary Issuance <sup>7</sup>	Derivative securities <sup>8</sup> (if applicable)	Underlying share	Asset Backed securities	Guarantees
4.	Retail debt and derivative securities guaranteed by a third party			or		or				
5.	Wholesale debt and derivative securities guaranteed by a third party				or	or				
6.	Asset backed securities			or	or					
7.	Debt Securities exchangeable or convertible into third party shares which are admitted on a regulated market			or	or	or	Only item 2.2.2			
8.	Debt securities exchangeable or convertible into issuer's or group shares which are admitted on a regulated market			or	or	or	Only item 2.2.2			
9.	Debt Securities exchangeable or convertible into third party shares not admitted on a regulated market	Debt Securities exchangeable or convertible		or	or	or				
		(Underlying) shares						Except item 2		
10.	Debt Securities exchangeable or convertible into the issuer's shares not admitted on a regulated market		Only items 3.1 and 3.2 of Annex 11	or	or	or				



NO	TYPE OF SECURITIES		ANNEXES				ADDITIONAL ANNEXES			
			Equity securities	Non-equity securities (Retail debt and derivatives <sup>5</sup> )	Non-equity securities (Wholesale debt and derivative <sup>6</sup> )	Secondary Issuance <sup>7</sup>	Derivative securities <sup>8</sup> (if applicable)	Underlying share	Asset Backed securities	Guarantees
11.	Debt Securities exchangeable or convertible into group shares not admitted on a regulated market	Debt Securities exchangeable or convertible		or	or	or				
		Issuer of underlying shares	Only items 3.1 and 3.2 of Annex 11							
12.	Debt securities with warrants to acquire the issuer's shares not admitted to trading on a regulated market			or	or	or	Except item 2.2.2			
13.	Shares with warrants to acquire the issuer's shares not admitted to trading on a regulated market		or	or <sup>9</sup>	or <sup>10</sup>	or	Except item 2.2.2			

<sup>9</sup> This cell is shaded so that appropriate disclosure is provided in relation to the warrants and the 'or' in this case is simply to distinguish between the retail vs wholesale options. The 'or' is not to be misunderstood to suggest that non-equity disclosure can act as a substitute to the equity disclosure requirements. The 'or' in the case of the equity cell distinguishes between standard 'or' secondary issuances equity disclosure requirements.

<sup>10</sup> Idem.

NO	TYPE OF SECURITIES		ANNEXES				ADDITIONAL ANNEXES			
			Equity securities	Non-equity securities (Retail debt and derivatives <sup>5</sup> )	Non-equity securities (Wholesale debt and derivative <sup>6</sup> )	Secondary Issuance <sup>7</sup>	Derivative securities <sup>8</sup> (if applicable)	Underlying share	Asset Backed securities	Guarantees
14.	Derivatives securities giving the right to subscribe or to acquire the issuer's shares not admitted on a regulated market			or	or	or	Except item 2.2.2			
15.	Derivative securities giving the right to acquire group shares not admitted on a regulated market	Derivative securities giving the right to acquire		or	or	or	Except item 2.2.2			
		Issuer of (underlying) shares								
16.	Derivative securities giving the right to subscribe or to acquire issuer's or group shares which are admitted on a regulated market			or	or	or				
17.	Derivatives securities linked to any other underlying than issuer's or group shares which are not admitted on a regulated market (including any derivatives securities entitling to cash settlement)			or	or	or				

## PART 3<sup>11</sup>: EU GROWTH REGISTRATION DOCUMENT

NO	TYPE OF SECURITIES	ANNEXES		ADDITIONAL ANNEXES
		EU Growth equity registration document	EU Growth non-equity registration document	Pro Forma (if applicable) <sup>12</sup>
1.	Shares (preference shares, redeemable shares, shares with preferential subscription rights, etc.)			
2.	Debt and derivative securities (vanilla debt securities, income debt securities, structured debt securities, etc.)			
3.	Debt and derivative securities guaranteed by a third party			
4.	Debt securities exchangeable or convertible into third party shares which are admitted on a regulated market			
5.	Debt securities exchangeable or convertible into issuer's or group shares which are admitted on a regulated market			

<sup>11</sup> Tables 3 and 4 apply to issuers who are eligible to use the EU Growth prospectus. These issuers can alternatively use Tables 1 and 2.

<sup>12</sup> Please note that if an Equity RD is used pro forma should be considered.

NO	TYPE OF SECURITIES	ANNEXES		ADDITIONAL ANNEXES
		EU Growth equity registration document	EU Growth non-equity registration document	Pro Forma (if applicable) <sup>12</sup>
6.	Debt securities exchangeable or convertible into third party shares not admitted on a regulated market  (Issuer of debt Securities exchangeable or convertible)			
7.	Debt securities exchangeable or convertible into the issuer's shares not admitted on a regulated market			
8.	Debt securities exchangeable or convertible into group shares not admitted on a regulated market  (Issuer of debt securities exchangeable or convertible)			
9.	Debt securities with warrants to acquire the issuer's shares not admitted to trading on a regulated market			
10.	Shares with warrants to acquire the issuer's shares not admitted to trading on a regulated market			
11.	Derivatives securities giving the right to subscribe or to acquire the issuer's			

NO	TYPE OF SECURITIES	ANNEXES		ADDITIONAL ANNEXES
		EU Growth equity registration document	EU Growth non-equity registration document	Pro Forma (if applicable) <sup>12</sup>
	shares not admitted on a regulated market			
12.	Derivative securities giving the right to acquire group shares not admitted on a regulated market			
13.	Derivative securities giving the right to subscribe or to acquire issuer's or group shares which are admitted on a regulated market			
14.	Derivatives securities linked to any other underlying than issuer's or group shares which are not admitted on a regulated market (including any derivatives securities entitling to cash settlement)			

## PART 4<sup>13</sup>: EU GROWTH SECURITIES NOTE

NO	TYPE OF SECURITIES	ANNEXES		ADDITIONAL ANNEXES		
		EU Growth equity securities note	EU Growth non-equity securities note	Derivative securities <sup>14</sup> (if applicable)	Underlying share	Guarantees
1.	Shares (preference shares, redeemable shares, shares with preferential subscription rights, etc.)					
2.	Debt securities and derivatives (vanilla debt securities, income debt securities, structured debt securities, etc.)					
3.	Debt and derivative securities guaranteed by a third party					
4.	Debt securities exchangeable or convertible into third party shares which are admitted on a regulated market			Only item 2.2.2.		
5.	Debt securities exchangeable or convertible into issuer's or group shares which are admitted on a regulated market			Only item 2.2.2.		

<sup>13</sup> Part 2 applies to issuers eligible to use the EU Growth prospectus. These issuers can alternatively use Part 1.

<sup>14</sup> Securities giving rise to payment or delivery obligations linked to an underlying asset.

NO	TYPE OF SECURITIES		ANNEXES		ADDITIONAL ANNEXES		
			EU Growth equity securities note	EU Growth non-equity securities note	Derivative securities <sup>14</sup> (if applicable)	Underlying share	Guarantees
6.	Debt securities exchangeable or convertible into third party shares not admitted on a regulated market	Issuer of debt Securities exchangeable or convertible					
		Issuer of (underlying) shares				Except item 2	
7.	Debt securities exchangeable or convertible into the issuer's shares not admitted trading on a regulated market		Items 2.1 and 2.2 of Annex 26 <sup>15</sup>				
8.	Debt securities exchangeable or convertible into group shares not admitted on a regulated market	Issuer of debt securities exchangeable or convertible					
		Issuer of (underlying) shares	Items 2.1 and 2.2 of Annex 26 <sup>16</sup>				

<sup>15</sup> According to section 2 of Annex 26, Item 2.1 (working capital statement) is always required and Item 2.2 of Annex 26 (capitalization and indebtedness statement) is only required when the issuer's market capitalization is above 200 million.

<sup>16</sup> Idem.

NO	TYPE OF SECURITIES	ANNEXES		ADDITIONAL ANNEXES		
		EU Growth equity securities note	EU Growth non-equity securities note	Derivative securities <sup>14</sup> (if applicable)	Underlying share	Guarantees
9.	Debt securities with warrants to acquire the issuer's shares not admitted to trading on a regulated market			Except item 2.2.2		
10.	Shares with warrants to acquire the issuer's shares not admitted to trading on a regulated market			Except item 2.2.2		
11.	Derivatives securities giving the right to subscribe or to acquire the issuer's shares not admitted on a regulated market			Except item 2.2.2		
12.	Derivative securities giving the right to acquire group shares not admitted on a regulated market			Except item 2.2.2		
13.	Derivative securities giving the right to subscribe or to acquire issuer's or group shares which are admitted on a regulated market					
14.	Derivatives securities linked to any other underlying than issuer's or group shares which are not admitted on a regulated market (including any derivatives securities entitling to cash settlement)					