

# **ESMA\_QA\_2461**

Status: Forwarded to EC/Public Consultation/Other

## **Additional Information**

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### **Level 1 Regulation**

Regulation (EU) 2019/2088 - Sustainable Finance Disclosure Regulation (SFDR)

### **Topic**

Disclosures

### **Additional Legal Reference**

Point (c) of Article 2(7) of Commission Delegated Regulation (EU) 2017/565 and point (c) of Article 2(4) of the Commission Delegated Regulation (EU) 2017/2359

## **Subject Matter**

PAI disclosure by financial products

### **Question**

Can financial advisers or distributors determine that a financial product referred to in Article 2(12) SFDR can satisfy a client's sustainability preference referred to in point (c) of Article 2(7) of Commission Delegated Regulation (EU) 2017/565 or point (c) of Article 2(4) of the Commission Delegated Regulation (EU) 2017/2359 based on information provided outside the SFDR financial product disclosures referred to in Chapter III-V (Articles 14-67) and Annexes II-V of the SFDR Delegated Regulation, such as the European ESG Templates

(EET)?