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18/09/2024

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Additional Information

Level 1 Regulation
Directive 2014/65/EU - Markets in Financial Instruments Directive (MiFID II)

Topic
Information to clients on topics other than costs and charges

Additional Legal Reference
Annex I, Section B, point 5

Subject Matter
Scope of ancillary services and supervisory convergence

Question
What is the exact scope of the ancillary service, point 5 in annex I, Section B: Investment research and financial analysis or other forms of general recommendations relating to

financial instruments?