

Submission Date

28/05/2020

ESMA_QA_1318

Status: Answer Published

Additional Information

Level 1 Regulation

Securitisation Regulation (EU) 2017/2402

Topic

Securitisation Disclosure Templates

Subject Matter

Annex 4: Underlying Exposures - Corporate - Total Debt CRPL18

Question

Is it sufficient to report the debts that the obligor has to the original lender or the entities within the group to which the original lender belongs?

ESMA Answer

28-05-2020

Original language

[ESMA 33-128-563 Securitisation Q&A, Q&A 5.6.9]

No, as set out in the content to report, this field should contain the *Total gross debt of the obligor, including the financing provided in the present underlying exposure*. This includes the debt the obligor has to any creditor.